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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AMTD GROUP COMPANY LIMITED**

(the "Company")

*(Incorporated in the British Virgin Islands with limited liability)*

**U.S.\$1,000,000,000 Medium Term Note Programme**

*Arrangers*

**AMTD**

*Dealers*

<b>AMTD</b>	<b>Cathay United Bank</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>CMBC Capital</b>	<b>Everbright Sun Hung Kai Company Limited</b>	<b>GF Securities</b>
<b>ICBC (Asia)</b>	<b>KEB Hana Global</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>Yuanyin Securities Limited</b>	<b>Zhongtai International</b>	

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") of the Company for a period of 12 months from 25 February 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 25 February 2019. The listing of the Programme is expected to become effective on or about 26 February 2019.

By Order of the Board  
**AMTD GROUP COMPANY LIMITED**  
**CHOI, Chi Kin Calvin**  
Chairman

25 February 2019

*As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.*