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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED
(the "Company")

(Incorporated in the British Virgin Islands with limited liability)

HKD1,445,000,000 6.30 per cent. Notes due 2020 extendable to 2021 or 2022
(Stock code: 5283)
under the
U.S.\$1,000,000,000 Medium Term Note Programme

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the HKD1,445,000,000 6.30 per cent. notes (the "Notes") under the U.S.\$1,000,000,000 Medium Term Note Programme (the "Programme") of the Company by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 10 May 2017 and the pricing supplement dated 19 September 2017. The listing of the Notes is expected to become effective on or about 25 September 2017.

By Order of the Board
AMTD GROUP COMPANY LIMITED
CHOI, Chi Kin Calvin
Chairman

22 September 2017

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Vice Chairman) and Mr. GAO, Yu.