

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States or to a U.S. person except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer, its management and financial statements. The Company does not intend to make any public offering of securities in the United States. None of the securities will be offered to the public in Hong Kong, and none of the securities will be placed to any connected persons of the Company.

NOTICE OF LISTING ON



THE STOCK EXCHANGE OF HONG KONG LIMITED AMTD GROUP COMPANY LIMITED

(the "**Company**")

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$110,000,000 5.00 per cent. notes due 2019 (Stock code: 5622) under the U.S.\$500,000,000 Medium Term Note Programme

Lead Managers

AMTD

UBS

Managers

AMTD

**Cathay
United Bank**

**GF Securities (HK)
Brokerage**

**Guotai Junan
International**

**ICBC
International**

**KEB Hana
Global Finance
Limited**

**Quam Securities
Company Limited**

Sun Hung Kai Financial

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$110,000,000 5.00 per cent. notes due 2019 (the "**Notes**") to be issued under the U.S.\$500,000,000 Medium Term Note Programme (the "**Programme**") of the Company by way of debt issues to professional investors only, as described in the offering circular dated 9 March 2016 and the pricing supplement dated 16 March 2016. The listing of and permission to deal in the Notes is expected to become effective on or about 22 March 2016.

By Order of the Board
AMTD GROUP COMPANY LIMITED
CHOI, Chi Kin Calvin
Chairman

21 March 2016

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Vice Chairman), Mr. GAO, Yu, Mr. CONG, Lin and Mr. TSANG, Hing Lun Alan.